

Incline takes a personal approach to private equity. We are a people-first, results-driven firm that aims to transform growing companies into world-class enterprises. By applying The Incline Way™ to everything we do we have created a way of investing that is collaborative, thoughtful and effective.

Investment Criteria

Locations

USA or Canada

Generally Seeking Enterprise Values

\$25MM - \$450MM, No Minimum for Add-Ons

Business Sectors*

Value-Added Distribution



Specialized Light Manufacturing



Business Services



Transaction Types

Buyouts, Corporate Divestitures, Minority Recapitalizations

* Representative portfolio

The Incline Way™



Strategy

+



Process

+



Culture

=

Results

Contacts

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Seeking Add-On Acquisitions



AFC Industries Seeking domestic acquisitions of fastener distributors and providers of inventory management services for C-Parts used by original manufacturers in their production processes.



ASP Global Seeking acquisition targets that distribute non-invasive, consumable healthcare supplies or Class I medical devices to hospitals, health systems and clinical laboratories.



BFG Supply Seeking acquisition targets of container, growing media, fertilizer, seed and greenhouse equipment distributors to commercial growers and lawn and garden centers.



BBG Seeking acquisition targets of commercial real estate valuation and assessment service providers.



Brown & Joseph Seeking domestic acquisition targets of commercial collections agencies, premium audit vendors and other complementary ARM services.



Caldwell & Gregory Seeking acquisition targets of domestic laundry facility management service providers.

Charter Industries

Charter Industries Seeking acquisition targets of North American edgbanding and hardware companies.



Continental Batteries Seeking North American acquisition targets of distributors of batteries and related products.



Fond du Lac Cold Storage Seeking acquisition targets with refrigerated storage or logistics in major metropolitan areas.



Foundation Source Seeking acquisition targets of technology or service providers to private foundations, corporate philanthropy programs or other philanthropies.



Jon-Don Seeking domestic acquisition targets of distributors of equipment and supplies to contractors in the concrete surface preparation, restoration and professional cleaning markets.



Profile Products Seeking both domestic and international acquisition targets of suppliers of horticultural, erosion control or soil amendment products and equipment.



Solve Industrial Motion Group Seeking both domestic and international acquisition targets of suppliers of bearings, drive components and related products.



Unified Power Seeking acquisition targets of North American critical power equipment service providers.



Wholesale Supplies Plus Seeking acquisition targets of raw material, supplies and packaging distributors to soap, lotion, candle or cosmetic makers.