

Incline takes a personal approach to private equity. We are a people-first, results-driven firm that aims to transform growing companies into world-class enterprises. By applying The Incline Way™ to everything we do we have created a way of investing that is collaborative, thoughtful and effective.

## Investment Criteria

Locations

**USA or Canada**

Generally Seeking Enterprise Values

**\$25MM - \$450MM, No Minimum for Add-Ons**

Business Sectors\*

**Value-Added Distribution**



**Specialized Light Manufacturing**



**Business Services**



Transaction Types

**Buyouts, Corporate Divestitures, Minority Recapitalizations**

\* Representative portfolio

## The Incline Way™



**Strategy**

+



**Process**

+



**Culture**

=

**Results**

## Contacts

### April Simile

Partner, Business Development

412.315.7797

[april.simile@inclineequity.com](mailto:april.simile@inclineequity.com)

### Sarah Halvonik

Vice President, Business Development

412.315.7810

[sarah.halvonik@inclineequity.com](mailto:sarah.halvonik@inclineequity.com)

### Dana Fitzgerald

Associate, Business Development

412.315.7283

[dana.fitzgerald@inclineequity.com](mailto:dana.fitzgerald@inclineequity.com)

# Seeking Add-On Acquisitions

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**ASP Global** Seeking acquisition targets that distribute non-invasive, consumable healthcare supplies or Class I medical devices to hospitals, health systems and clinical laboratories.



**BFG Supply** Seeking acquisition targets of container, growing media, fertilizer, seed and greenhouse equipment distributors to commercial growers and lawn and garden centers.



**Caldwell & Gregory** Seeking acquisition targets of domestic laundry facility management service providers.



**Fond du Lac Cold Storage** Seeking acquisition targets with refrigerated storage or logistics in major metropolitan areas.



**Jon-Don** Seeking domestic acquisition targets of distributors of equipment and supplies to contractors in the concrete surface preparation, restoration and professional cleaning markets.



**Revival Animal Health** Seeking acquisition targets of distributors of animal health products to breeders, shelters and other pet healthcare professionals.



**Unified Power** Seeking acquisition targets of North American critical power equipment service providers.



**BBG** Seeking acquisition targets of commercial real estate valuation and assessment service providers.



**Brown & Joseph** Seeking domestic acquisition targets of commercial collections agencies, premium audit vendors and other complementary ARM services.



**Charter Industries** Seeking acquisition targets of North American edgbanding and hardware companies.



**Foundation Source** Seeking acquisition targets of technology or service providers to private foundations, corporate philanthropy programs or other philanthropies.



**Profile Products** Seeking both domestic and international acquisition targets of suppliers of horticultural, erosion control or soil amendment products and equipment.



**Solve Industrial Motion Group** Seeking both domestic and international acquisition targets of suppliers of bearings, drive components and related products.