

Incline takes a personal approach to private equity. We are a people-first, results-driven firm that aims to transform growing companies into world-class enterprises. By applying The Incline Way™ to everything we do we have created a way of investing that is collaborative, thoughtful and effective.

Investment Criteria

Locations

USA or Canada

Generally Seeking Enterprise Values

\$25MM - \$750MM, No Minimum for Add-Ons

Business Sectors*

**Value-Added
Distribution**



**Business
Services**



**Specialized Light
Manufacturing**



Transaction Types

Buyouts, Corporate Divestitures, Minority Recapitalizations

* Representative portfolio

The Incline Way™



Strategy

+



Process

+



Culture

=

Results

Contacts

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Seeking Add-On Acquisitions

* No Minimum for Add-Ons



Aldinger Seeking acquisition targets of North American providers of calibration and repair services for test & measurement equipment.



AquaPhoenix Scientific Seeking North American manufacturers and distributors of water testing kits and related products.



Barefoot Mosquito & Pest Control Seeking acquisition targets that provide pest control and other complementary services to residential and commercial properties.



Caldwell & Gregory Seeking acquisition targets of domestic laundry facility management service providers.

Charter Industries

Charter Industries Seeking acquisition targets of North American edgebanding and hardware companies.



Edko Seeking acquisition targets that provide herbicidal and/or mechanical vegetation management services to utilities, municipalities, transportation, commercial and industrial customers in North America.



IAFD Seeking complementary non-turbine maintenance service providers to natural gas powerplants.



iWave Seeking acquisition targets that provide fundraising intelligence and data services or adjacent technology products to non-profit organizations.



Mr. Magic Car Wash Seeking acquisition targets of express tunnel car washes in Pennsylvania, Ohio and West Virginia, among others.



NovaVision Seeking acquisition targets of North American consumable security product manufacturers and distributors of holograms, tamper-evident tape and labels and mechanical seals, among others.



Raney's Seeking acquisition targets that sell parts and accessories in the heavy-duty trucking and agriculture industries.



RKD Group Seeking acquisition targets that offer fundraising and marketing services, data analytics and related services to the non-profit industry.



Smile Source Seeking acquisition targets of dental service / practice organizations and providers of value-added services geared towards independent dentistry.



Unified Power Seeking acquisition targets of North American critical power equipment service providers.



White Label Communications Seeking acquisition targets that offer tech-enabled private label solutions to managed service providers.



Alliance Environmental Group Seeking acquisition targets of essential facility service providers to commercial and residential customers in the United States.



ASP Global Seeking acquisition targets that distribute non-invasive, consumable healthcare supplies or Class I medical devices to hospitals, health systems and clinical laboratories.



BBG Seeking acquisition targets of commercial real estate valuation and assessment service providers.



Certified Collision Group Seeking complementary service providers to collision repair centers and other adjacent sectors in the automotive aftermarket.



Cosmetic Skin & Laser Center Seeking providers of non-invasive cosmetic procedures in the United States.



GME Supply Co Seeking acquisition targets that distribute safety and productivity equipment to at-height technicians or training services for at-height technicians.



Icreon Seeking acquisitions targets of digital transformation, experience and commerce, media, analytics and data solutions agencies with off-shore, near-shore or on-shore capabilities serving clients in a variety of industries.



Jon-Don Seeking domestic acquisition targets of distributors of equipment and supplies to contractors in the concrete surface preparation, restoration and professional cleaning markets.



Montgomery DME Seeking acquisition targets that rent durable medical equipment to hospices, senior care facilities or similar facilities.



Perfect Power Wash Seeking acquisition targets of North American exterior residential services providers.



Revival Animal Health Seeking acquisition targets of distributors of animal health products to breeders, shelters and other pet healthcare professionals.



Road Tested Parts Seeking acquisition targets of automotive salvage yards across the Southern, Mid-Atlantic and Midwest United States.



Starwest Botanicals Seeking acquisition targets of distributors of high quality botanicals, herbs or spices.



Vieux Vins Group Seeking acquisition targets that import or distribute fine wines and craft spirits in the United States.