INCLINE EQUITY PARTNERS

Incline Equity Partners is the driving force in middle market private equity. A firm that proves you can have transparency, authenticity, generate strong results… and have fun doing it.

We are business model specialists and end market agnostic. This strategy allows us to recognize patterns and processes that make a business model successful, regardless of end market.

Investment Criteria

Locations
USA or Canada

Generally Seeking
Enterprise Values
$25MM — $750MM
No Minimum for Add-Ons

Transaction Types
Buyouts
Corporate Divestitures
Minority Recapitalizations

BUSINESS SECTORS*

Services	Value-Added Distribution	Software & Technology	Specialized Light Manufacturing
WEST PHYSICS	The Conrad Company	mcci	NOVAVISION
COMMAND INVESTIGATIONS	W.S. CONNELLY & CO. INC.	asi ADVANCED SOLUTIONS INTERNATIONAL	Profile Solutions for your Environment
mostardi platt	GME Supply Co	WHITE LABEL COMMUNICATIONS	DORNER MOVE FAST. MOVE SMART.

** Representative portfolio*

We know a good thing when we see it.

We have been executing the same strategy for over two decades. We know exactly what we are looking for… and when we see it, we move quickly.

With our Business Development team you have a single access point for all investment opportunities and our entire portfolio. Have a deal or want to share an idea? Reach out to a member of our Business Development Team.

Contacts

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Our only way is **The Incline Way®.**

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Seeking Add-On Acquisitions

No Minimum for Add-Ons

Accredited Labs North American providers of calibration and repair services for test & measurement equipment

AquaPhoenix Scientific Manufacturers and distributors of water testing kits and related products

BBG Commercial real estate valuation and assessment service providers

CIMA Animal Health Distributors of animal health products to veterinarians, shelters, groomers, breeders and other pet healthcare professionals

The Conrad Company
North American based value-added distributors and service providers of motion control, fluid power and industrial automation products

GME Supply Co Distributors of safety and productivity equipment to at-height technicians or training services for at-height technicians

Industrial Air Flow Dynamics
Non-turbine maintenance service providers to natural gas power plants

MCCI Gov tech SaaS platforms serving the government and education end markets.

Mostardi Platt North American based providers of air emission testing (i.e. stack testing) and environmental compliance/ consulting services

NovaVision North American consumable security product manufacturers and distributors of holograms, tamper-evident tape and labels and mechanical seals

Raney's Parts and accessories sellers in the heavy-duty trucking and agriculture industries

Road Tested Parts Automotive salvage yards across the Southern, Mid-Atlantic and Midwest United States

Vieux Vins Group Importers or distributors of fine wines and craft spirits in the United States

West Physics North American providers of diagnostic medical and health physics consulting and testing services in the United States

W.S. Connelly & Co., Inc. Distributors of agronomics products to landscapers, contractors and golf courses

Advanced Solutions International
Engagement and data management tools or adjacent technology solutions for associations, trade unions and non-profit customers.

Barefoot Mosquito & Pest Control
Providers of pest control and other complementary services to residential and commercial properties

Caldwell & Gregory Domestic laundry facility management service providers

Command Investigations Providers of insurance investigative services, including physical and remote surveillance, SIU compliance, field investigations and desktop research.

Cosmetic Skin & Laser Center
Non-invasive cosmetic procedures and injectables in the United States

Icreon Digital transformation, experience and commerce, media, analytics and data solutions agencies with off-shore, near-shore or on-shore capabilities

Kindsight Fundraising intelligence and data services or adjacent technology products to non-profit organizations

Montgomery DME Durable medical equipment rentals to hospices, senior care facilities or similar facilities

Mr. Magic Car Wash Express tunnel car washes in Pennsylvania, Ohio and West Virginia, and New York

Perfect Power Wash North American exterior residential services providers

RKD Group Fundraising and marketing services, data analytics and related services to the non-profit industry

Smile Source Dental service / practice organizations and providers of value-added services geared towards independent dentistry

VMG Health Healthcare valuation & consulting firms specializing in provider compliance and revenue/cost optimization

White Label Communications Tech-enabled private label solutions to managed service providers

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